Wall Street's AI advantage takes more than a model.

It takes shared context.

Multiplayer AI that puts your firm's expertise to work.

A practical guide for workflow owners and AI teams.

Your people know which definitions apply, why exceptions matter and how decisions get made. PromptQL brings that expertise into the work with AI, so the team can challenge assumptions, improve the output and review what is worth keeping—each person working with only the data and context they are already allowed to see. That is governed context: security enforced per person, in your environment.

The data is only part of the question.

A useful investigation depends on the team understanding the definitions, exceptions and decisions behind the data. Start with one question and the people who can explain what a useful answer needs to include.

Start with work that matters.

01

Investigate a real question

Give a bot a concrete task, such as investigating a population of settlement fails, using only the data the requesting user is allowed to access. Sensitive settlement data stays governed: row- and column-level security is enforced at the data layer, not in the prompt.

02

Bring the right expertise into the work

Invite a specialist to clarify a definition or exception. The bot can use that context to revise the analysis and the shared work product.

03

Review what should be reused

People review proposed business knowledge before it enters the shared wiki. Future work can build on that reviewed context, not just a longer chat history. Shared context is governed, not just shared: a definition reviewed by one desk is visible only to the teams permitted to use it.

WORKFLOW EVALUATION / PRODUCT CAPABILITIES

Keep the judgment in the work.

Use a shared output to inspect the evidence, challenge an assumption and agree the next question. A specialist can clarify a definition or exception while the team works together. Review proposed reusable knowledge before it enters the shared wiki. This describes product capabilities and an evaluation approach, not a customer deployment, measured result or automated decision.

For the workflow owner

Start with a useful analysis or dashboard. Bring the people who know the exceptions into the same work, rather than repeating the briefing at each handoff.

For the AI and data sponsor

Evaluate a repeatable approach to useful team workflows, with reviewed, company-owned business context that remains useful as models and systems evolve. One security and governance test for any vendor: are permissions enforced in the model's prompt, or below the model where they can't be bypassed?

ARCHITECTURE / PRODUCT CAPABILITIES

A shared context backbone. An architecture built to evolve.

One multiplayer surface

Bots bring chat, executable analysis and shared artifacts together. Work across web, desktop, mobile, Slack and Teams, or API and MCP.

Context your firm owns

Retain knowledge, skills, semantic definitions and relationships in shared, portable context. Change models and connected tools without starting from an isolated chat again.

Security and governance: your access controls

A dedicated, single-tenant data plane brings compute, storage, a credentials vault and access policies; review BYOC, BYOK and Dedicated options with your security team. PromptQL holds no credentials of its own: it acts as the signed-in person, sensitive actions require an explicit approval, and every read and action is attributed to that person in the audit log.

Explore the architecture: promptql.io/architecture ↗

Bring one workflow. Bring the people who know it.

Request a free team workshop around a real problem or working starting point. Share your details; the team will follow up to schedule the session.

Request a free team workshop ↗

See it in action ↗

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